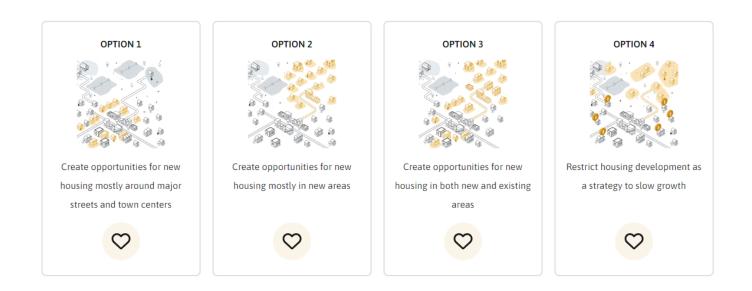
Guiding Our Growth Survey Results-Six County AOG

Please review the survey at https://guidingourgrowth.utah.gov/beheard/

ADMINISTERED BY: Envision Utah FOR: Utah Governor's Office of Planning and Budget DATES OPEN: May 11th – August 31st 2023 Project overview; statewide & random sample results: guidingourgrowth.utah.gov

HOUSING

RURAL HOUSING OPTIONS



OPTION 1 - Create opportunities for new housing mostly around major streets and town centers



OPTION 2 - Create opportunities for new housing mostly in new areas

			257 Res	sponses
24%	26%	20%	23%	7%
Strongly disagree So	mewhat disagree 🛛 🗕 Neither agre	ee nor disagree 🛛 🔍 Som	ewhat agree 🛛 🔍 Strongly a	gree

OPTION 3 - Create opportunities for new housing in both new and existing areas

				256 Responses
17%	17%	21%	28%	17%
Strongly disagree	Somewhat disag	ree 🛛 🗧 Neither agree nor	r disagree 🛛 🗕 Somewhat agree	 Strongly agree

OPTION 4 - Restrict housing development as a strategy to slow growth

				261 Responses
24%	27%	15%	16%	18%
🔍 Strongly disagree 🛛 🔍 So	mewhat disagree 🛛 🗕 Neither agree	e nor disagree 🛛 🔍	Somewhat agree	Strongly agree

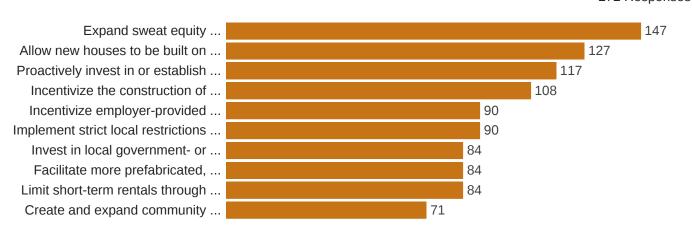
Which of the options do you prefer the most?

			253 Responses			
24%	7%	42%	28%			
Create opportunities for nev	v housing	mostly around major streets and town centers [24%]				
 Create opportunities for new housing mostly in new areas [7%] 						
 Create opportunities for new housing in both new and existing areas [42%] 						

• Restrict housing development as a strategy to slow growth [28%]

RURAL HOUSING BIG IDEAS

Please select as many Big Ideas as you like for state and local leaders to further explore for your community.



Choice Count

Please select as many Big Ideas as you like for state and local leaders to further explore for your community.

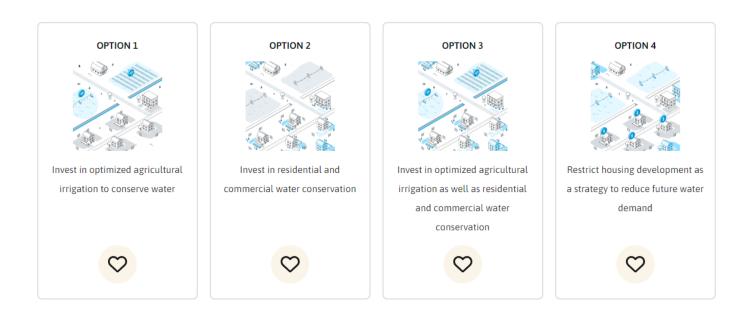
	272 Responses
Field	Choice Count
Proactively invest in or establish frameworks for financing new infrastructure (roads, utilities) to support the construction of new housing	117
Implement strict local restrictions to try to limit new housing development	90
Limit short-term rentals through regulation	84
Expand sweat equity home-building programs	147
Allow new houses to be built on smaller lots	127
Incentivize employer-provided housing or down payment assistance	90
Incentivize the construction of townhomes, duplexes, and accessory dwelling units (e.g., basement or mother-in-law apartments)	108
Invest in local government- or nonprofit-owned subsidized housing for workers and full time residents	84

272 Responses

Facilitate more prefabricated, modular, or manufactured homes	84
Create and expand community land trusts and housing co-ops	71

WATER

RURAL WATER OPTIONS



OPTION 1 - Invest in optimized agricultural irrigation to conserve water

								238 Responses	5
7%	6%		21%		36%			30%	
Stron	gly disa	gree	Somewhat disag	gree	Neither agree nor disagree	So	mewhat agree	 Strongly agree 	

OPTION 2 - Invest in residential and commercial water conservation

					240 Responses
9%	12%	17%	37%		25%
Strongly	/ disagree	Somewhat disagree	Neither agree nor disagree	Somewhat agree	Strongly agree

OPTION 3 - Invest in optimized agricultural irrigation as well as residential and commercial water conservation

					246 Responses
8%	10%	15%	31%	37'	%
Strongly	y disagree	Somewhat disa	agree 🛛 Neither agree nor disagree	Somewhat agree	Strongly agree

OPTION 4 - Restrict housing development as a strategy to reduce future water demand



Which of the options do you prefer the most?

				234 Responses	
	13%	10%	50%	26%	
Invest in optimized agricultural irrigation to conserve water [13%]					
	Invest in resid	lential and co			

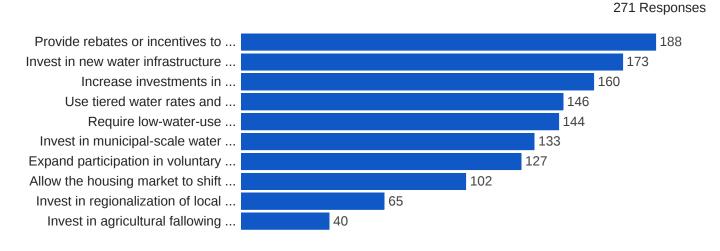
Invest in optimized agricultural irrigation as well as residential and commercial wat...

• Restrict housing development as a strategy to reduce future water demand [26%]

221 Dechonces

RURAL WATER BIG IDEAS

Please select as many Big Ideas as you like for state and local leaders to further explore for your community.



Choice Count

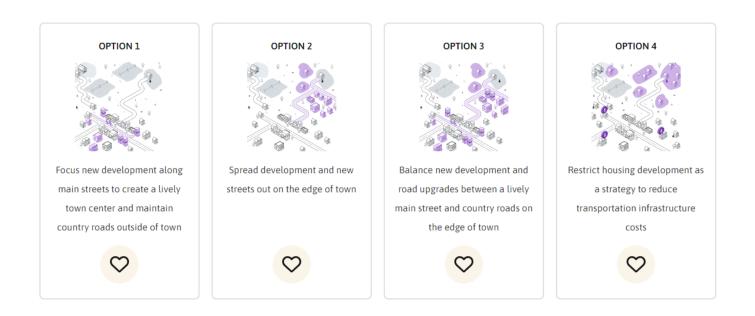
Please select as many Big Ideas as you like for state and local leaders to further explore for your community.

	271 Responses
Field	Choice
	Count
Invest in new water infrastructure projects (reservoirs, wells, pipelines, aquifer storage)	173
Provide rebates or incentives to encourage low-water-use landscape conversions	188
Increase investments in agricultural water-optimization projects	160
Invest in municipal-scale water recycling and reuse systems	133
Require low-water-use landscaping in all new residential and commercial areas	144
Expand participation in voluntary rural water quality programs	127
Use tiered water rates and transparent billing practices to encourage water conservation	146
Invest in regionalization of local water treatment facilities	65

Allow the housing market to shift to smaller lots, townhomes, and apartments so there is less irrigated landscaping per person	102
Invest in agricultural fallowing (paying farmers to not plant or water crops)	40

TRANSPORTATION

RURAL TRANSPORTATION OPTIONS



OPTION 1 - Focus new development along main streets to create a lively town center and maintain country roads outside of town

						224 Responses
	5%	6%		24%	42%	23%
1	Stro	ongly dis	sagree	Somewhat disagreet	ee 🌔 Neither agree nor disagree 🕒 Somewhat a	gree 🔹 Strongly agree

OPTION 2 - Spread development and new streets out on the edge of town

			225 Responses
22%	34%	28%	14%
Strongly disagree	Somewhat disagree 🛛 🔍 Neither agree nor d	disagree 🏾 🔍 Somewhat agree 🔍	Strongly agree

OPTION 3 - Balance new development and road upgrades between a lively main street and country roads on the edge of town



OPTION 4 - Restrict housing development as a strategy to reduce transportation infrastructure costs

				230 Responses
26%	30%	15%	15%	15%
Strongly disagree	what disagree • Neither agree nor	disagree 🔍 Som	iewhat agree 🛛 🔍	Strongly agree

Which of the options do you prefer the most?

			223 Responses		
34%	5%	39%	22%		
Focus new development along main streets to create a lively town center and maintain					

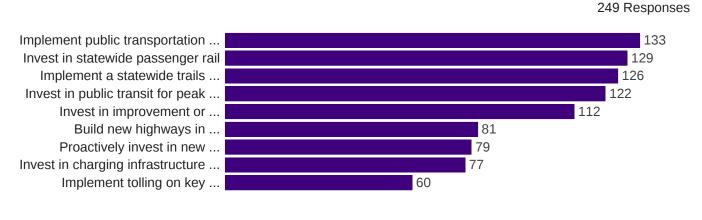
Spread development and new streets out on the edge of town [5%]

Balance new development and road upgrades between a lively main street and country ro...

• Restrict housing development as a strategy to reduce transportation infrastructure co...

RURAL TRANSPORTATION BIG IDEAS

Please select as many Big Ideas as you like for state and local leaders to further explore for your community.



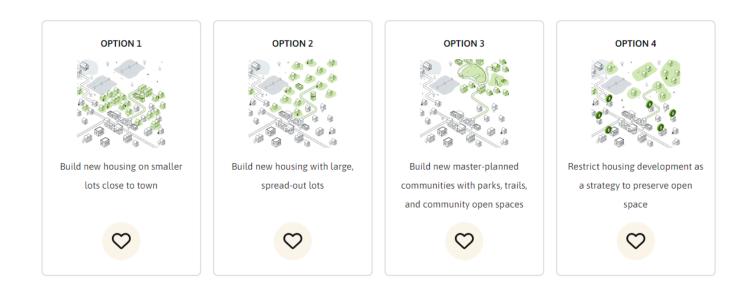
Choice Count

Please select as many Big Ideas as you like for state and local leaders to further explore for your community.

	249 Responses
Field	Choice Count
Invest in statewide passenger rail	129
Implement tolling on key roadways in high-visitation areas (e.g. Mirror Lake Highway)	60
Invest in charging infrastructure and incentives for conversion to electric vehicles	77
Invest in public transit for peak usage of tourism areas	122
Invest in improvement or expansion of high-use state highways and main streets (e.g. Highways 6, 189, 191)	112
Proactively invest in new infrastructure (roads, utilities) to support the construction of new communities	79
Build new highways in high-demand areas to connect communities	81
Implement public transportation service to connect smaller towns to larger cities	133
Implement a statewide trails network to connect communities across Utah	126

OPEN SPACE AND RECREATION

RURAL OPEN SPACE AND RECREATION OPTIONS



OPTION 1 - Build new housing on smaller lots close to town

						224 Responses
	14%	16%	20%		34%	17%
(Strongly disagr 	ee 🛛 Somewhat	disagree 🔍 Neither ag	ree nor disagree	Somewhat agree	 Strongly agree

OPTION 2 - Build new housing with large, spread-out lots

			225 Responses	;
32%	33%	20%	11%	
Strongly disagree	agree • Neither agree nor disagree •	Somewhat agree	Strongly agree	

OPTION 3 - Build new master-planned communities with parks, trails, and community open spaces

					4 Responses
	17%	15%	27%	29%	12%
Ì	• Strongly disagree	Somewhat dis	agree 🛛 Neither agree nor disa	gree 🔍 Somewhat agree 🔍 Stro	ongly agree

221 Dechances

OPTION 4 - Restrict housing development as a strategy to preserve open space

								228 Response	:S
22%		23%		20%		14%		21%	
 Strongly disagree 	• S	omewhat disagree	Neith	ner agree nor disagree	• 9	Somewhat agree	e 🕚	Strongly agree	

Which of the options do you prefer the most?

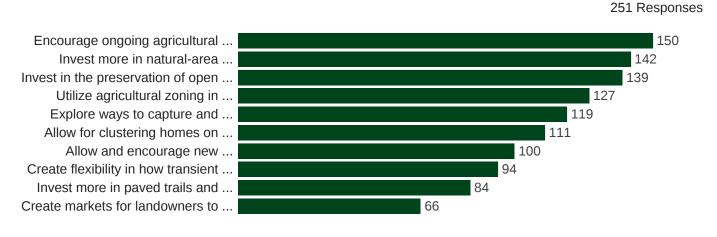
215 Responses

	32%	12%	28%	28%		
Ì	Build new housing on smaller lots close to town [32%]					
	Build new master-planned communities with parks, trails, and community open spaces [28%]					

Restrict housing development as a strategy to preserve open space [28%]

RURAL OPEN SPACE AND RECREATION BIG IDEAS

Please select as many Big Ideas as you like for state and local leaders to further explore for your community.



Choice Count

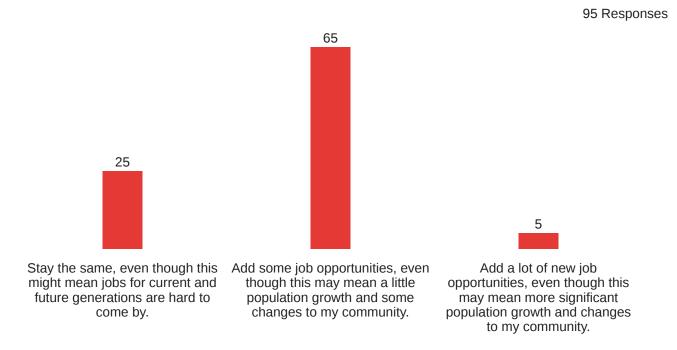
Please select as many Big Ideas as you like for state and local leaders to further explore for your community.

	251 Responses
Field	Choice Count
Invest more in natural-area recreational amenities (trailheads, campgrounds, mountain bike/hiking/equestrian/OHV trails, parking, restrooms) on state or county lands	142
Encourage ongoing agricultural uses by prioritizing prime farmlands in long-range planning efforts	150
Utilize agricultural zoning in areas desired for agricultural preservation	127
Invest in the preservation of open space through conservation easements or purchases	139
Explore ways to capture and retain more tourism spending in rural communities	119
Create flexibility in how transient room taxes (TRT) collected at hotels can be used	94
Invest more in paved trails and trailheads (e.g., Price River Trail, Historic Union Pacific Rail Trail, Mos Canyon Pathway)	ab 84
Allow and encourage new development to use less land	100

Allow for clustering homes on smaller lots to set aside areas for open space	111
Create markets for landowners to sell their development rights to other landowners, local governments, and nonprofits	66

NO/SLOW GROWTH QUESTIONS

It looks like you live in a place that's not experiencing much economic growth. Would you prefer the area where you live...

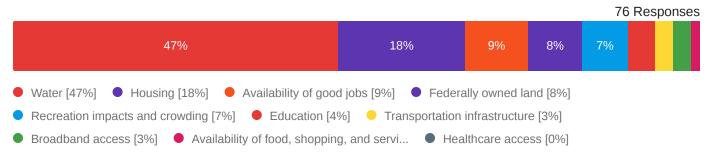


What strategies would you like to pursue to improve economic prosperity in your area? Choose as many as you'd like.

	95 Responses
Field	Choice Count
Improve agricultural prosperity (this could include investments in water efficiency, food processing facilities, farm-to-table programs, and agritourism)	64
Support and expand existing local businesses	62
Promote more start-ups and entrepreneurs (this could include creating/expanding innovation centers)	26
Relocate state jobs to rural communities (in-person or remote)	46
Expand energy and resource development (this could include mining, drilling for oil or natural gas, utilizing geothermal resources, building renewable energy infrastructure, or building nuclear production	on) 27

Attract remote workers (this could include improving broadband, improving main street/downtown, adding/improving housing, and adding outdoor recreation amenities)	47
Make my area attractive to logistics and manufacturing companies (this could include adding energy, water, and transportation infrastructure; adding/improving housing; training residents to work in targeted industries; improving broadband; and expanding business recruitment incentives)	26
Become more of a tourist destination (this could include adding outdoor recreation amenities, advertising, and adding hotels, restaurants, and housing)	16

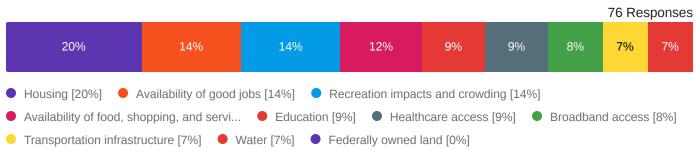
What are the biggest challenges where you live? Drag and drop in order from most significant to least significant. - #1 biggest challenge



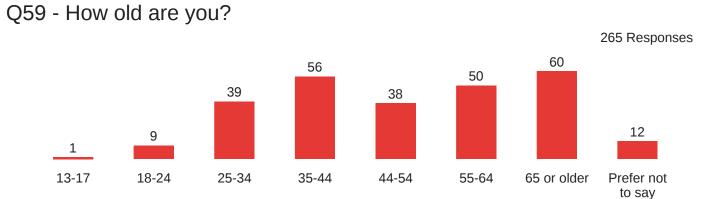
What are the biggest challenges where you live? Drag and drop in order from most significant to least significant. - #2 biggest challenge

					76 Responses
36%	22%	14%	8%	5%	5%
Housing [36%] Water [22%] Availability of good jobs [14%] Recreation impacts and crowding [8%]					
Federally owned land [5%] Healthcare access [5%] Education [4%] Availability of food, shopping, and servi					
Broadband access [3%]					

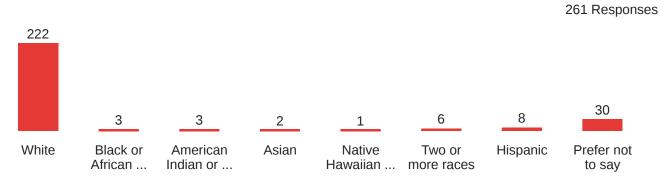
What are the biggest challenges where you live? Drag and drop in order from most significant to least significant. - #3 biggest challenge



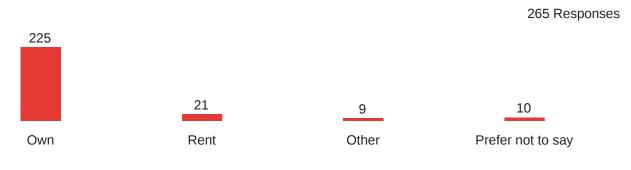
DEMOGRAPHICS

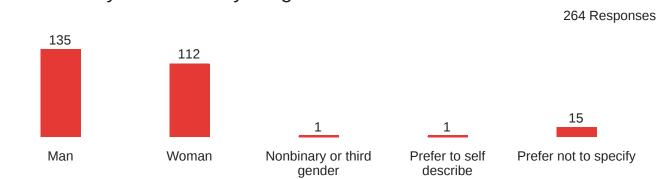


Q61 - What is your race/ethnicity? (select all that apply)



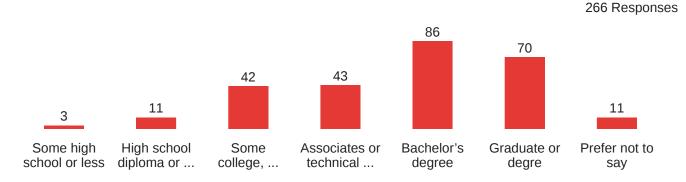
Q62 - Thinking about where you live now, do you own or rent the property?





Q71 - How do you describe your gender? - Selected Choice

Q72 - What is the highest level of education you have completed?



Q73 - What was your total household income before taxes during the past 12 months?

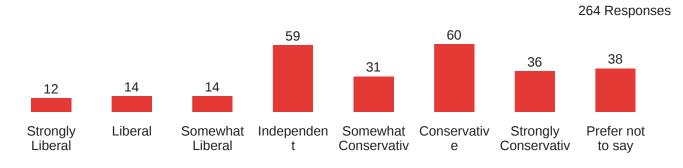
	263 Responses
Field	Choice Count
\$50,000-\$74,999	48
\$75,000-\$99,999	45
Prefer not to say	37
\$100,000-\$124,999	41
\$25,000-\$49,999	31
Less than \$25,000	10
\$150,000-\$199,999	17
\$125,000-\$149,999	19

\$200,000-\$249,999		
\$250,000 or more		

Q74 - Do you have any children?

FieldChoice CountChildren 18 or younger living at home88Children 19 or older living at home19Children 19 or older living away from home114No children46Prefer not to say20Children 18 or younger living away from home3

Q76 - Here is a 7-point scale on which the political views that people might hold are arranged from extremely liberal (left) to extremely conservative (right). Where would you place yourself on this scale?



7

8

Q77 - How long have you lived in Utah?

